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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged to higher when compared to previous week. Trade sentiment was mostly steady to fully steady. Retail demand was fair at best, but moderate to good where features were effective. Food service was moderate to good, best into fast food. Supplies were balanced to well cleared for wogs. In the parts structure, wings were better balanced to limited and clearing well. Dark meat was at least adequate, but leg quarters were well cleared, and breast items were balanced. In production areas, live supplies were moderate. Weights were irregular, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 08/13/01-08/18/01 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	55.50-57.00	56.53	16	65.06	40
Chicago	51.00-55.00	54.52	45	56.56	87
Cincinnati	TFEWR	—	—	59.49	22
Cleveland	TFEWR	—	—	63.55	13
Denver	69.50	69.50	16	68.30	20
Detroit	53.00	54.64	14	58.69	47
Los Angeles	70.00	68.12	65	64.01	182
New York	54.00-56.00	55.04	23	57.73	50
Philadelphia	53.00-55.00	53.40	10	53.79	21
Pittsburgh	51.50-53.50	53.40	10	59.70	55
St. Louis	54.00-54.25	53.39	18	54.78	38
San Francisco	70.50	69.64	29	64.48	129

Composite 12 City Weighted Average

Loads	08/13/01	Change/Last Wk	08/06/01	08/14/00
704	59.85	-1.15	61.00	53.50

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-64.00	63.31	54
Central	57.00-62.00	59.56	71
West	58.00-64.50	63.53	48

Southeast Area FOB Dock Equivalent

Mississippi	64.75-65.50	65.06	81
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 65.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,146	53.00-67.25	63.41

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	211.00	1,441
BREASTS - B/S	149.00	5,101
BREASTS - WHOLE	76.00	1,309
THIGH MEAT - B/S	93.50	800
LEG QUARTERS	34.00	9,710
WINGS	95.00	3,226

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand following the weekend was light to moderate with fair trading. Supplies were sufficient to close balanced with wogs closer balanced, but available. In the parts structure, breast items were no more than adequate and moving, dark meat was in good balance to well cleared, and wings were sufficient with stronger interest. In production areas, live supplies were moderate at weights mostly desirable.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was generally fair to moderate at best entering the week. Offerings of all sizes ranged adequate to balanced for current needs. Movement through retail and distributive channels was no better than fair. The market tone was about steady. In the parts complex, bone-in breasts were well cleared and boneless-skinless breasts were sufficient. Legs were adequate to available at times, but leg quarters were clearing well. Wings were in a more closely balanced position.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was steady to fully steady. Trading for this week's deliveries reported at generally unchanged prices on regular commitments; new negotiations ranged unchanged to somewhat higher with heavy WOGs in the strongest position. Offerings adequate overall. Buying interest increased. Retail demand had improved and was very good where features planned. Dealers reported overall satisfactory weekend clearances. Reported trading on parts: bulk leg quarters 34.5-35.5 and 4/10s 37-38.25, breasts bone-in 78-83 and boneless 135-140. The Los Angeles negotiated WOG weighted average was up .37 to 60.11 with volume reported up 3 percent to 36 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's delivery generally unchanged into all areas with Ohio cities TFEWR. Whole fryer trade sentiment was steady to fully steady. Offerings were limited with buyers taking a wait and see attitude. Retail demand was somewhat improved, light to fairly good. Food service movement was moderate to good, best into fast food accounts. Floor stocks were adequate to ample. Sizes were mixed. Supplies of parts items were, for the most part, balanced with light offerings. Trading was best for dark meat items and wings. The market tone was steady to firm on wings and whole breasts and fully steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate following the weekend. Offerings were adequate and in fairly good balance. Live supplies were at least adequate; weights were desirable, instances heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was generally steady. In the parts complex, inquiry had increased on wings and supplies were clearing satisfactorily. Other cuts were generally noted as adequate and in fairly good balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	54-73
WEIGHTED AVERAGE	58.67
NO. OF BOXES	11,972

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity ranged fair to moderate entering the week as dealers assessed the market and purchased accordingly. Offerings of boneless-skinless breasts were at least adequate, and bone-in breasts were in good balance. Legs were at least adequate to available, but leg quarters were well cleared. Wings were better balanced. Retail and distributive movement was fair, best into fast food and food service. The market tone was fully steady on wings, steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	140-145	147.61	582,560
TENDERLOINS	135	139.54	112,840
BREAST - WITH RIBS	71-72	77.98	312,120
BREAST - LINE RUN	71	74.96	163,800
LEGS	42-43	46.45	245,160
LEG QUARTERS (BULK)	31-32	32.44	584,414
DRUMSTICKS	40-41	44.66	177,780
THIGHS	37-38	45.23	128,350
B/S THIGHS	88-89	93.08	67,240
WINGS (WHOLE)	86-87	92.23	371,760
BACKS AND NECKS (STRIPPED)	10-12	12.17	88,140
LIVERS (5 POUND TUBS)	30-35	39.64	117,880
GIZZARDS (HEARTS)	45-50	54.87	160,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,584	110.00-145.00	135-140	137.12
TENDERLOINS	235	125.00-235.00	128-130	140.74
BREAST - WITH RIBS	NO TRADING REPORTED			
FRONT HALVES	680	66.00-74.00	69-70	69.06
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	730	30.00-32.00	31	31.10
LEG QUARTERS (4/10)	1,895	31.00-33.50	32-33	32.55
WINGS (WHOLE)	131	77.00-93.00	88	89.61
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	1,811	36.00-40.00	38-39	38.50

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/13	08/09	08/09	08/06	08/02
ALA	4,098	4,013	4.84	3,942	4.89
ARK	5,356	5,193	4.59	5,083	4.61
DELMARVA	2,318	2,302	5.07	2,348	5.13
KY-LA-TN	1,921	1,919	4.34	1,970	4.25
MISS	2,848	2,840	4.89	2,840	4.92
NC	2,618	2,585	5.65	2,534	5.86
TEXAS	2,360	2,373	4.65	2,300	4.65
TOTAL	21,519	21,225	4.84	21,017	4.89
MON	21,519(A)			21,017(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Aug 2001 is estimated to be 32,195,000 up 2.08 percent from a week ago and up 2.89 percent from a year ago.

(Last week 31,538,000, last year 31,291,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	962	137.00-210.00	145-150	148.59
TENDERLOINS	1,019	140.00-235.00	145	149.37
BREAST - LINE RUN	111	72.00-81.00	74-76	75.01
FRONT HALVES	TOO FEW TO REPORT			
LEGS	126	41.50-55.00	42-45	43.81
LEG QUARTERS (BULK)	351	31.00-32.50	31-32	31.13
LEG QUARTERS (4/10)	1,380	33.00-35.00	34-35	34.25
WINGS (WHOLE)	296	94.00-96.00	-	95.35
WINGS (CUT)	408	103.00-113.00	105-107	106.25
DRUMSTICKS	69	48.00-55.00	-	48.91
THIGHS	63	49.00-55.00	-	50.08

B/S THIGHSTOO FEW TO REPORT

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 13, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 55.75	52.82	52.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-AUG-2001 TO 17-AUG-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	135.00 - 152.00	140.00 - 145.00
BREAST - LINE RUN	72.00 - 87.00	72.00 - 77.00
LEGS	42.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 41.00	32.00 - 34.00
DRUMSTICKS	41.00 - 51.00	-
THIGHS	37.00 - 49.00	-
WINGS (WHOLE)	88.00 - 102.00	92.00 - 94.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	39.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82-101
WOGS 2# & UP - CUT UP 8&9 PIECES	85-107
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA

(L.A. AREA)

FRESH FRYERS	86-88
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	95-97
	DRY PACK	96-104
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	DRY PACK	91
	ICE PACK	98
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

10-AUG-2001

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE 20.00 - 240,000 -
 WTD AVERAGE 20.00

CHICKEN, WITH SKIN ADDED

10-AUG-2001

— PRICES — VOLUME —
(Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE 17.75-19.00 17.00-21.00 1,068,000 266,000
 WTD AVERAGE 17.91 19.43
 15-20%
 RANGE 16.00-19.00 15.00-19.00 968,000 260,000
 WTD AVERAGE 16.71 16.92
 20% OR MORE
 RANGE - 13.00 160,000 -
 WTD AVERAGE 13.00

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

10-AUG-2001

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE - - - -
 WTD AVERAGE

CHICKEN, WITH SKIN ADDED

10-AUG-2001

— PRICES — VOLUME —
(Cents per Pound)

FAT
CONTENT FROZEN FRESH TOTAL EXPORT
 15% OR LESS
 RANGE 23.00 15.00-20.00 163,200 -
 WTD AVERAGE 23.00 16.67
 15-20%
 RANGE 16.00-18.00 14.25-19.00 1,224,000 693,600
 WTD AVERAGE 17.12 16.87
 20% OR MORE
 RANGE - - - -
 WTD AVERAGE

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were fair with schedules sufficient for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-AUG-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	7-11	8-9	8.52

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to moderate for ample offerings. Processing schedules were reported as normal to heavy. Canner supplies were adequate to fully adequate for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-AUG-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5-10.5	8-9	8.04

AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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